### Table 1 Capitalization and Cost of Capital Allocation of Existing Long-term Debt (\$M)

Line			Amount (\$M)				
No.	Asset	2007	2008	2009			
		(a)	(b)	(c)			
	Company-Wide:						
1	Net Fixed Assets	11,827.0	11,515.4	11,651.3			
2	Adjusted Construction Work in Progress	950.0	1,271.8	1,236.7			
3	Asset Values Using Project Financing	(860.0)	(1,100.8)	(1,266.4)			
4	Adjusted Net Fixed Assets	11,917.0	11,686.4	11,621.6			
5	Adjustment for Lesser of UNL or ARC <sup>1,2</sup>	N/A	1,767.6	1,740.0			
6	Adjusted Net Fixed Funded Assets	11,917.0	9,918.8	9,881.6			
	Regulated Operations:						
7	Net Fixed Assets <sup>3</sup>	6,696.9	6,529.4	6,396.9			
8	Adjusted Construction Work in Progress	508.7	681.8	888.1			
9	Asset Values Using Project Financing	(281.0)	(431.1)	(644.3)			
10	Adjusted Net Fixed Assets	6,924.6	6,780.1	6,640.7			
11	Adjustment for Lesser of UNL or ARC <sup>1,4</sup>	N/A	1,283.7	1,159.8			
12	Adjusted Net Fixed Funded Assets	6,924.6	5,496.4	5,480.9			
	Relative Ratio:						
13	Regulated/Company-Wide Net Fixed Assets	58.11%	55.41%	55.47%			
	(line 12 / line 6)						

Notes:

- 1 Reflects OEB direction to adjust the allocation of existing long-term debt to regulated operations to reflect the Board's Decision with respect to the unfunded nuclear liabilities (Decision with Reasons, Pg. 165). See Ex. C2-T1-S2 Tables 1 and 2 for 2008 and 2009 adjustments.
- 2 Methodology as reflected in EB-2007-0905 Payment Amounts Order, App. A. Company-wide adjustment for 2008 and 2009 derived from Ex. C2-T1-S2 Tables 1 and 2 as follows:

Company-Wide Lesser of UNL and ARC	2008	2009
Company-Wide UNL:		
C2-T1-S2 Table 1, Line 21	1,329.1	1,449.7
+ C2-T1-S2 Table 2, Line 11	4,967.7	5,196.4
- C2-T1-S2 Table 2, Line 19	4,529.1	4,906.2
= Company Wide UNL	1,767.6	1,740.0
Company-Wide ARC:		
C2-T1-S2 Table 1, Line 28	1,283.7	1,159.8
+ C2-T1-S2 Table 2, Line 26	1,108.7	1,060.1
= Company Wide ARC	2,392.4	2,219.9
Lesser of UNL and ARC	1,767.6	1,740.0

- 3 Ex. B2-T3-S1 Table 1 and Ex. B2-T4-S1 Table 1 (Regulated Hydroelectric) and Ex. B3-T3-S1 Table 1 and B3-T4-S1 Table 1 (Nuclear).
- 4 C2-T1-S2 Table 1, line 28.

#### Table 2 Capitalization and Cost of Capital Summary of Existing Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2007

Line			Weighted	Issue	Duration	Maturity	Effective	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(c)	(d)	(e)	(f)
					. ,			
	Company-Wide Bor	rowing						
							(Note 10)	
1	Issue 1	1	44.4			3/22/2007	5.85%	2.6
2	Issue 2	2	145.2			9/22/2007	5.85%	8.5
3	Issue 3		200.0			3/22/2008	5.90%	11.8
4	Issue 4		200.0			9/22/2008	5.90%	11.8
5	Issue 5		175.0			3/22/2009	6.01%	10.5
6	Issue 6		175.0			9/22/2009	6.01%	10.5
7	Issue 7	8	187.5			3/22/2010	6.60%	12.4
8	Issue 8	8	187.5			9/22/2010	6.60%	12.4
9	Issue 9	8	187.5			3/22/2011	6.65%	12.5
10	Issue 10	8	187.5			9/22/2011	6.65%	12.5
11	Issue 11		100.0	3/22/2005	5.0	3/22/2010	5.49%	5.5
12	Issue 12		150.0	3/22/2005	5.0	3/22/2010	5.71%	8.6
13	Issue 13		100.0	9/22/2005	5.0	9/22/2010	5.49%	5.5
14	Issue 14		150.0	9/22/2005	5.0	9/22/2010	5.71%	8.6
15	Issue 15		95.0	3/22/2005	5.0	3/22/2010	5.62%	5.3
16	Issue 16		400.0	4/29/2005	7.0	4/30/2012	5.72%	22.9
17	Issue 17	3, 12	52.6	6/22/2007	10.0	6/22/2017	5.44%	2.9
18	Issue 18	4,11,12	53.7	9/24/2007	10.0	9/22/2017	5.53%	3.0
19	Issue 19	5, 12	11.0	12/21/2007	9.8	9/22/2017	5.31%	0.6
20	Total		2,801.8				6.00%	168.1
	Regulated Portion o	of Company	-Wide Borrowing					
21	Allocation	9	1,628.1				6.00%	97.7
	Project FinancingF	Regulated P	rojects					
22	Niagara 1		160.0	10/22/2006	10.0	10/22/2016	5.23%	8.4
	Niagara 2	6, 12	47.0	1/22/2007	10.0	1/22/2017	5.10%	2.4
	Niagara 3	7, 12	28.2	4/23/2007	10.0	4/22/2017	5.09%	1.4
25	Total	.,	235.2				5.18%	12.2
	Total Regulated Lor	a-Torm Dol						
26	Line 21+25		1,863.2				5.90%	109.9
20			1,003.2				5.90%	109.9

See Ex. C1-T1-S2 Table 2a for notes

\* For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

# Table 2aCapitalization and Cost of CapitalSummary of Existing Long-Term Debt (\$M)Outstanding During Calendar Year Ending Dec. 31, 2007Notes to Ex. C1, Tab 1, Sch. 1, Table 2

		Issue/Redemption			Weighted	New Issues				
	Issue	Date	Face Value (\$M)	Effective Days	Principal (\$M)	Effectiive Rates				
Note 1	Issue 1	3/22/2007	200.0	81.0	44.4					
Note 2	Issue 2	9/22/2007	200.0	265.0	145.2					
Note 3	Issue 17	6/22/2007	100.0	192.0	52.6	5.44%				
Note 4	Issue 18	9/24/2007	200.0	98.0	53.7	5.53%				
Note 5	Issue 19	12/21/2007	400.0	10.0	11.0	5.31%				
Note 6	Niagara 2	1/22/2007	50.0	343.0	47.0	5.10%				
Note 7	Niagara 3	4/23/2007	30.0	343.0	28.2	5.09%				
	See Ex. C1-T1-S2	See Ex. C1-T1-S2 Table 8 for effective interest rates for Project Related Debt.								
	See Ex C1-T1-S2	Table 9 for effective inte	erest rates for non-F	Project Debt.						

Note 8 Issues 7, 8, 9 and 10 are subordinated debt issues.

Note 9 Allocation ratio for 2007 described in Ex. C1-T1-S2 Table 1.

Note 10 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

Note 11 See Ex. C1-T1-S2 Table 9 for effective interest rate.

Note 12 Other Long-Term Debt Provision

New Issues	Effective Rate
Issue 17	5.44%
Issue 18	5.53%
Issue 19	5.31%
Niagara 2	5.10%
Niagara 3	5.09%
Average Rate	5.29%

#### Table 3 Capitalization and Cost of Capital Summary of Existing Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2008

Line			Weighted	Issue	Duration	Maturity	Effective	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(C)	(d)	(e)	(f)
	Company-Wide Borro	wing						
	Issues 1 and 2 Redeer	med Duri	ng 2007				(Note 9)	
1	Issue 3	1	44.9			3/22/2008	5.90%	2.7
2	Issue 4	2	145.8			9/22/2008	5.90%	8.6
3	Issue 5		175.0			3/22/2009	6.01%	10.5
4	Issue 6		175.0			9/22/2009	6.01%	10.5
5	Issue 7	7	187.5			3/22/2010	6.60%	12.4
6	Issue 8	7	187.5			9/22/2010	6.60%	12.4
7	Issue 9	7	187.5			3/22/2011	6.65%	12.5
8	Issue 10	7	187.5			9/22/2011	6.65%	12.5
9	Issue 11		100.0	3/22/2005	5.0	3/22/2010	5.49%	5.5
10	Issue 12		150.0	3/22/2005	5.0	3/22/2010	5.71%	8.6
11	Issue 13		100.0	9/22/2005	5.0	9/22/2010	5.49%	5.5
12	Issue 14		150.0	9/22/2005	5.0	9/22/2010	5.71%	8.6
	Issue 15		95.0	3/22/2005	5.0	3/22/2010	5.62%	5.3
14	Issue 16		400.0	4/29/2005	7.0	4/30/2012	5.72%	22.9
15	Issue 17		100.0	6/22/2007	10.0	6/22/2017	5.44%	5.4
16	Issue 18	10	200.0	9/24/2007	10.0	9/22/2017	5.53%	11.1
17	Issue 19		400.0	12/21/2007	9.8	9/22/2017	5.31%	21.2
18	Issue 20	3,10,11	155.6	3/22/2008	10.0	3/22/2018	5.35%	8.3
19	Total		3,141.3				5.87%	184.4
	Regulated Portion of	 Company	/-Wide Borrowing					
20	Allocation	8	1,740.7				5.87%	102.2
	Project FinancingRe	qulated I	Projects					
21	Niagara 1	Ĭ	160.0	10/22/2006	10.0	10/22/2016	5.23%	8.4
	Niagara 2		50.0	1/22/2007	10.0	1/22/2017	5.10%	2.5
23	Niagara 3		30.0	4/23/2007	10.0	4/22/2017	5.09%	1.5
24	Niagara 4	4, 11	37.7	1/22/2008	10.0	1/22/2018	5.53%	2.1
25	Niagara 5	5, 11	20.8	4/22/2008	10.0	4/22/2018	5.90%	1.2
26	Niagara 6	6, 11	13.3	7/22/2008	10.0	7/22/2018	5.87%	0.8
27	Total		311.8				5.30%	16.5
	Total Regulated Long	-Torm Do	bt					
28	Line 20+27		2,052.5				5.78%	118.7
20			2,002.5				5.70%	110.7

See Ex. C1-T1-S2 Table 3a for notes

\*

For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

#### Table 3a Capitalization and Cost of Capital Summary of Existing Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2008 <u>Notes to Ex. C1, Tab 1, Sch. 2, Table 3</u>

		Issue/Redemption			Weighted	New Issues			
	Issue	Date	Face Value (\$M)	Effective Days	Principal (\$M)	Effectiive Rates			
Note 1	Issue 3	3/22/2008	200.0	82.0	44.9				
Note 2	Issue 4	9/22/2008	200.0	266.0	145.8				
Note 3	Issue 20	3/22/2008	200.0	284.0	155.6	5.35%			
Note 4	Niagara 4	1/22/2008	40.0	344.0	37.7	5.53%			
Note 5	Niagara 5	4/22/2008	30.0	253.0	20.8	5.90%			
Note 6	Niagara 6	7/22/2008	30.0	162.0	13.3	5.87%			
	See Ex. C1-T1-S2	See Ex. C1-T1-S2 Table 8 for effective interest rates for Project Related Debt.							
	See Ex C1-T1-S2	Table 9 for effective inte	erest rates for non-F	Project Debt					

Note 7 Issues 7, 8, 9 and 10 are subordinated debt issues.

Note 8 Allocation ratio for 2008 described in Ex. C1-T1-S2 Table 1.

Note 9 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

- Note 10 See Ex. C1-T1-S2 Table 9 for effective interest rate.
- Note 11 Other Long-Term Debt Provision

New Issues	Effective Rate
Issue 20	5.35%
Niagara 4	5.53%
Niagara 5	5.90%
Niagara 6	5.87%
Average Rate	5.66%

## Table 4 Capitalization and Cost of Capital Summary of Existing Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2009

Line			Weighted	Issue/Redemption	Duration	Maturity	Effective	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(c)	(d)	(e)	(f)
			()	(~)	(-)	(-)	(-)	(1)
	Company-Wid	le Borrow	ina					
			5					
	Issues 1 and 2	2 Redeem	ed During 2007					
			ed During 2008				(Note 10)	
1	Issue 5	1	38.8			3/22/2009	6.01%	2.3
2	Issue 6	2	127.1			9/22/2009	6.01%	7.6
3	Issue 7	8	187.5			3/22/2010	6.60%	12.4
	Issue 8	8	187.5			9/22/2010	6.60%	12.4
	Issue 9	8	187.5			3/22/2011	6.65%	12.5
	Issue 10	8	187.5			9/22/2011	6.65%	12.5
	Issue 11		100.0	3/22/2005		3/22/2010	5.49%	5.5
	Issue 12		150.0	3/22/2005		3/22/2010	5.71%	8.6
	Issue 13		100.0	9/22/2005		9/22/2010	5.49%	5.5
	Issue 14		150.0	9/22/2005		9/22/2010	5.71%	8.6
	Issue 15		95.0	3/22/2005		3/22/2010	5.62%	5.3
	Issue 16		400.0	4/29/2005		4/30/2012	5.72%	22.9
	Issue 17		100.0	6/22/2007		6/22/2017	5.44%	5.4
-	Issue 18	11	200.0	9/24/2007		9/22/2017	5.53%	11.1
	Issue 19		400.0	12/21/2007		9/22/2017	5.31%	21.2
	Issue 20	11	200.0	3/22/2008		3/22/2018	5.35%	10.7
17	Issue 20	3, 12	77.8	3/22/2009		3/22/2010	5.65%	4.4
18	Total	5, 12	2,888.7	5/22/2003		5/22/2019	5.84%	168.8
10	Total		2,000.7				5.0478	100.0
	Regulated Por	tion of C	ompany-Wide Bor	rowing				
19	Allocation	9	1,602.2	· • · · · · · · · · · · · · · · · · · ·			5.84%	93.6
10	, mooduon	Ű	1,002.2				0.0170	00.0
	Project Finance	inaRea	ulated Projects					
20	Niagara 1		160.0	10/22/2006		10/22/2016	5.23%	8.4
	Niagara 2		50.0	1/22/2007		1/22/2017	5.10%	2.5
	Niagara 3		30.0	4/23/2007		4/22/2017	5.09%	1.5
	Niagara 4		40.0	1/22/2008		1/22/2018	5.53%	2.2
	Niagara 5		30.0	4/22/2008		4/22/2018	5.90%	1.8
25	Niagara 6		30.0	7/22/2008		7/22/2018	5.87%	1.8
	Niagara 7	4, 12	28.2	1/22/2008		1/22/2018	8.41%	2.4
	Niagara 8	4, 12 5, 12	24.3	4/22/2009		4/22/2019	7.71%	1.9
	Niagara 9		15.5					
	Niagara 9 Niagara 10	6, 12 7, 12	9.6	7/22/2009		7/22/2019 10/22/2019	6.41% 5.63%	1.0 0.5
29 30	-	1,12		10/22/2009		10/22/2019	5.63% 5.74%	
30	Total		417.6				5.74%	24.0
	Total Regulate		orm Dobt					
31	Line 19+30	sa Long-I	2,019.8				5.82%	117.5
31	LITE 13+30		2,019.8				ე.0∠%	C.111

See Ex. C1-T1-S2 Table 4a for notes

\* For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

#### Table 4a Capitalization and Cost of Capital Summary of Existing Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2009 <u>Notes to Ex. C1, Tab 1, Sch. 2, Table 4</u>

		Issue/Redemption			Weighted	New Issues			
	Issue	Date	Face Value (\$M)	Effective Days	Principal (\$M)	Effectiive Rates			
Note 1	Issue 5:	3/22/2009	175	81.0	38.8				
Note 2	Issue 6:	9/22/2009	175	265.0	127.1				
Note 3	Issue 21:	3/22/2009	100	284.0	77.8	5.65%			
Note 4	Niagara 7	1/22/2009	30	343.0	28.2	8.41%			
Note 5	Niagara 8	4/22/2009	35	253.0	24.3	7.71%			
Note 6	Niagara 9	7/22/2009	35	162.0	15.5	6.41%			
Note 7	Niagara 10	10/22/2009	50	70.0	9.6	5.63%			
	See Ex. C1-T1-S2	See Ex. C1-T1-S2 Table 8 for effective interest rates for Project Related Debt.							
	No hedging occurr	ed in 2009 for non-proj	ect related debt.						

Note 8 Issues 7, 8, 9 and 10 are subordinated debt issues.

Note 9 Allocation ratio for 2009 described in Ex. C1-T1-S2 Table 1.

Note 10 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

Note 11 See Ex. C1-T1-S2 Table 9 for effective interest rate.

Note 12 Other Long-Term Debt Provision

New Issues	Effective Rate
Issue 21:	5.65%
Niagara 7	8.41%
Niagara 8	7.71%
Niagara 9	6.41%
Niagara 10	5.63%
Average Rate	6.76%

### Table 5Capitalization and Cost of CapitalSummary of Existing and Planned Long-Term Debt (\$M)Outstanding During Calendar Year Ending Dec. 31, 2010

Line			Weighted	Issue	Duration	Maturity	Effective	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(C)	(d)	(e)	(f)
					(-)	(-)	(-)	()
	Company-Wid	e Borrow	ing					
			-0					
	Issues 1 and 2	Redeem	ed During 2007					
	Issues 3 and 4	Redeem	ed During 2008					
	Issues 5 and 6	Redeem	ed During 2009				(Note 16)	
1	Issue 7	1, 14	41.6			3/22/2010	6.60%	2.7
2	Issue 8	2, 14	136.1			9/22/2010	6.60%	9.0
3	Issue 9	3, 14	187.5			3/22/2011	6.65%	12.5
4	Issue 10	4, 14	187.5			9/22/2011	6.65%	12.5
5	Issue 11	5	22.2	3/22/2005		3/22/2010	5.49%	1.2
6	Issue 12	6	33.3	3/22/2005		3/22/2010	5.71%	1.9
7	Issue 13	7	72.6	9/22/2005		9/22/2010	5.49%	4.0
8	Issue 14	8	108.9	9/22/2005		9/22/2010	5.71%	6.2
9	Issue 15	9	69.0	3/22/2005		3/22/2010	5.62%	3.9
10	Issue 16		400.0	4/29/2005		4/30/2012	5.72%	22.9
11	Issue 17		100.0	6/22/2007	10.0	6/22/2017	5.44%	5.4
12	Issue 18	17	200.0	9/24/2007	10.0	9/22/2017	5.53%	11.1
13	Issue 19		400.0	12/21/2007	9.8	9/22/2017	5.31%	21.2
14	Issue 20	17	200.0	3/22/2008	10.0	3/22/2018	5.35%	10.7
15	Issue 21		100.0	3/22/2009	10.0	3/22/2019	5.65%	5.7
16	Issue 22	18	412.4	3/22/2010	10.0	3/22/2020	5.06%	20.9
17	Issue 23	18	82.2	9/22/2010	10.0	9/22/2020	5.10%	4.2
18	Total		2,753.3				5.66%	155.9
	Regulated Por	tion of Co	ompany-Wide Bo	rrowing				
19	Allocation	15	1,527.1				5.66%	86.4
	Project Finance	ingReg	ulated Projects					
20	Niagara 1		160.0	10/22/2006	10.0	10/22/2016	5.23%	8.4
21	Niagara 2		50.0	1/22/2007	10.0	1/22/2017	5.10%	2.5
22	Niagara 3		30.0	4/23/2007	10.0	4/22/2017	5.09%	1.5
23	Niagara 4		40.0	1/22/2008	10.0	1/22/2018	5.53%	2.2
	Niagara 5		30.0	4/22/2008	10.0	4/22/2018	5.90%	1.8
	Niagara 6		30.0	7/22/2008	10.0	7/22/2018	5.87%	1.8
	Niagara 7		30.0	1/22/2009	10.0	1/22/2019	8.41%	2.5
	Niagara 8		35.0	4/22/2009	10.0	4/22/2019	7.71%	2.7
	Niagara 9		35.0	7/22/2009	10.0	7/22/2019	6.41%	2.2
	Niagara 10		50.0	10/22/2009	10.0	10/22/2019	5.63%	2.8
	Niagara 11	10,18	47.0	1/22/2010	10.0	1/22/2020	5.60%	2.6
	Niagara 12	11,18	45.1	4/22/2010	10.0	4/22/2020	6.02%	2.7
	Niagara 13	12,18	15.5	7/22/2010	10.0	7/22/2020	5.71%	0.9
	Niagara 14	13,18	9.6	10/22/2010	10.0	10/22/2020	5.07%	0.5
34	Total		607.2				5.79%	35.2
		ed Funded	d Long-Term Deb	t				
35	(line 19+34)		2,134.3				5.70%	121.6

See Ex. C1-T1-S2 Table 5a for notes

<sup>\*</sup> For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

#### Table 5a Capitalization and Cost of Capital Summary of Existing and Planned Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2010 Notes to Ex. C1, Tab 1, Sch. 2, Table 5

		Issue/Redemption		Effective	Weighted	
	Issue	Date	Face Value (\$M)	Days	Principal (\$M)	
Note 1	Issue 7	3/22/2010	187.5	81.0	41.6	
Note 2	Issue 8	9/22/2010	187.5	265.0	136.1	
Note 3	Issue 11	3/22/2010	100.0	81.0	22.2	
Note 4	Issue 12	3/22/2010	150.0	81.0	33.3	
Note 5	Issue 13	9/22/2010	100.0	265.0	72.6	
Note 6	Issue 14	9/22/2010	150.0	265.0	108.9	
Note 7	Issue 15	3/22/2010	95.0	265.0	69.0	
Note 8	Issue 22	3/22/2010	530.0	284.0	412.4	
Note 9	Issue 23	9/22/2010	300.0	100.0	82.2	
Note 10	Niagara 11	1/22/2010	50.0	343.0	47.0	
Note 11	Niagara 12	4/22/2010	65.0	253.0	45.1	
Note 12	Niagara 13	7/22/2010	35.0	162.0	15.5	
Note 13	Niagara 14	10/22/2010	50.0	70.0	9.6	
	See Ex. C1-T1-S2 Table 10 for effective interest rate for Niagara issues 11-14.					

Issues 7, 8, 9 and 10 are subordinated debt issues. Note 14

Allocation ratio for 2009 described in Ex. C1-T1-S2 Table 1. Note 15

Note 16 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

Note 17 See Ex. C1-T1-S2 Table 9 for effective interest rate.

Note 18

Future issue rate reference global insight (December 2009) & Interest Rate Hedges Issue 22

GOC & OF	G Spread	Swap Rate+106bps	Effective Rate
GOC Q1-10	3.80%	n/a	
OPG spread 1.26%		1.06%	
	5.06%	1.06%	5.06%
	530.0	0.0	

Issue 23	GOC & OF	PG Spread	Swap Rate+106bps	Effective Rate
	GOC Q3-10	3.84%	n/a	
	OPG Spread	1.26%	1.06%	
		5.10%	1.06%	5.10%
		300.0	0.0	
Niagara 11	GOC & OF	PG Spread	Swap Rate+106bps	Effective Rate
	GOC Q1-10	3.80%	4.54%	
	OPG spread	1.26%	1.06%	
		5.06%	5.60%	5.60%
		0.0	50.0	
Niagara 12	GOC & OF	PG Spread	Swap Rate+106bps	Effective Rate
	GOC Q2-10	3.83%	4.96%	
	OPG Spread	1.26%	1.06%	
		5.09%	6.02%	6.02%
		0.0	65.0	
Niagara 13	GOC & OF	PG Spread	Swap Rate+106bps	Effective Rate
	GOC Q3-10	3.84%	4.90%	
	OPG Spread	1.26%	1.06%	
		5.10%	5.96%	5.71%
		10.0	25.0	
Niagara 14	GOC & OF	PG Spread	Swap Rate+106bps	Effective Rate
	GOC Q4-10	3.87%	3.99%	
	OPG Spread	1.26%	1.06%	
		5.13%	5.05%	5.07%

10.0

40.0

### Table 6Capitalization and Cost of CapitalSummary of Existing and Planned Long-Term Debt (\$M)Outstanding During Calendar Year Ending Dec. 31, 2011

Line			Weighted	Issue	Duration	Maturity	Coupon	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(c)	(d)	(e)	(f)
			(*)		(-)	(-)	(-7	()
	Company-Wid	e Borrow	ing					
			0					
	Issues 1 and 2	Redeem	ed During 2007					
			ed During 2008					
			ed During 2009					
			4, 15 Redeemed	During 2010			(Note 10)	
1	Issue 9	1	41.6	•		3/22/2011	6.65%	2.8
2	Issue 10	2	136.1			9/22/2011	6.65%	9.1
8	Issue 16		400.0	4/29/2005		4/30/2012	5.72%	22.9
9	Issue 17		100.0	6/22/2007	10.0	6/22/2017	5.44%	5.4
10	Issue 18	11	200.0	9/24/2007	10.0	9/22/2017	5.53%	11.1
	Issue 19		400.0	12/21/2007	9.8	9/22/2017	5.31%	21.2
	Issue 20	11	200.0	3/22/2008	10.0	3/22/2018	5.35%	10.7
	Issue 21		100.0	3/22/2009	10.0	3/22/2019	5.65%	5.7
14	Issue 22		530.0	3/22/2010	10.0	3/22/2020	5.06%	26.8
15	Issue 23		300.0	9/22/2010	10.0	9/22/2020	5.10%	15.3
	Issue 24	3,12	116.7	3/22/2011	10.0	3/22/2021	5.20%	6.1
17	Issue 25	4,12	41.1	9/22/2011	10.0	9/22/2021	5.45%	2.2
18	Total	,	2,565.5				5.43%	139.2
			,					
	Regulated Por	tion of Co	ompany-Wide Bo	rrowing				
19	Allocation	9	1,423.0	J			5.43%	77.3
			.,					
	Project Financ	ina - Rea	ulated Projects					
20	Niagara 1		160.0	10/22/2006	10.0	10/22/2016	5.23%	8.4
	Niagara 2		50.0	1/22/2007	10.0	1/22/2017	5.10%	2.5
	Niagara 3		30.0	4/23/2007	10.0	4/22/2017	5.09%	1.5
	Niagara 4		40.0	1/22/2008	10.0	1/22/2018	5.53%	2.2
	Niagara 5		30.0	4/22/2008	10.0	4/22/2018	5.90%	1.8
	Niagara 6		30.0	7/22/2008	10.0	7/22/2018	5.87%	1.8
	Niagara 7		30.0	1/22/2009	10.0	1/22/2019	8.41%	2.5
	Niagara 8		35.0	4/22/2009	10.0	4/22/2019	7.71%	2.7
	Niagara 9		35.0	7/22/2009	10.0	7/22/2019	6.41%	2.2
	Niagara 10		50.0	10/22/2009	10.0	10/22/2019	5.63%	2.8
	Niagara 11		50.0	1/22/2010	10.0	1/22/2020	5.60%	2.8
	Niagara 12		65.0	4/22/2010	10.0	4/22/2020	6.02%	3.9
	Niagara 13		35.0	7/22/2010	10.0	7/22/2020	5.71%	2.0
	Niagara 14		50.0	10/22/2010	10.0	10/22/2020	5.07%	2.5
	Niagara 15	5,12	70.5	1/22/2011	10.0	1/22/2021	5.28%	3.7
	Niagara 16	6,12	52.0	4/22/2011	10.0	4/22/2021	5.39%	2.8
	Niagara 17	7,12	33.3	7/22/2011	10.0	7/22/2021	5.54%	1.8
	Niagara 18	8,12	14.4	10/22/2011	10.0	10/22/2021	5.63%	0.8
38	Total		860.1				5.68%	48.9
							0.0070	
	Total Regulate	ed Fundeo	d Long-Term Deb	t				
39	(line 19+38)		2,283.1	-			5.53%	126.2
	(		_,				0.0070	

See Ex. C1-T1-S2 Table 6a for notes

<sup>\*</sup> For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

Corrected: 2010-09-16 EB-2010-0008 Exhibit C1 Tab 1 Schedule 2 Table 6a

## Table 6aCapitalization and Cost of CapitalSummary of Existing and Planned Long-Term Debt (\$M)Outstanding During Calendar Year Ending Dec. 31, 2011Notes to Ex. C1, Tab 1, Sch. 2, Table 6

Also see	notes on Ex. C1-T2-S2 Table 5b	Issue/Redemption			Weighted
		Date	Face Value (\$M)	Effective Days	Principal (\$M)
Note 1	Issue 9:	3/22/2011	187.5	81.0	41.6
Note 2	Issue 10:	9/22/2011	187.5	265.0	136.1
Note 3	Issue 24	3/22/2011	150.0	284.0	116.7
Note 4	Issue 25	9/22/2011	150.0	100.0	41.1
Note 5	Niagara 15	1/22/2011	75.0	343.0	70.5
Note 6	Niagara 16	4/22/2011	75.0	253.0	52.0
Note 7	Niagara 17	7/22/2011	75.0	162.0	33.3
Note 8	Niagara 18	10/22/2011	75.0	70.0	14.4
	See Ex. C1-T1-S2 Table 10 for effe	ective interest rate for Nia	gara issues 15-18.		

Note 9 Allocation ratio for 2009 described in Ex. C1-T1-S2 Table 1.

Note 10 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

Note 11 See Ex. C1-T1-S2 Table 9 for effective interest rate.

Note 12 Future issue rate reference global insight (December 2009) & Interest Rate Hedges

i uluie issue iale	e leieleilice global li	& Interest Mate Theuges		
Issue 24	GOC &	OPG Spread	Swap Rate+106bps	Effective Rate
	GOC Q1-11	3.94%	n/a	
	OPG spread	1.26%	1.06%	
		5.20%	1.06%	5.20%
		150.0	0.0	
Issue 25	GOC &	OPG Spread	Swap Rate+106bps	Effective Rate
	GOC Q3-11	4.19%	n/a	
	OPG spread	1.26%	1.06%	
		5.45%	1.06%	5.45%
		150.0	0.0	
	r			
Niagara 15	GOC &	OPG Spread	Swap Rate+106bps	Effective Rate
	GOC Q1-11	3.94%	4.29%	
	OPG spread	1.26%	1.06%	
		5.20%	5.35%	5.28%
		35.0	40.0	
			1	
Niagara 16		OPG Spread	Swap Rate+106bps	Effective Rate
	GOC Q2-11	4.08%	4.40%	
	OPG Spread	1.26%	1.06%	
		5.34%	5.46%	5.39%
		40.0	35.0	
		222 A		
Niagara 17		OPG Spread	Swap Rate+106bps	Effective Rate
	GOC Q3-11	4.19%	4.53%	
	OPG Spread	1.26%	1.06%	
		5.45%	5.59%	5.54%
		25.0	50.0	
Niagara 18	GOC &	GOC & OPG Spread		Effective Rate
	GOC Q4-11	4.38%	Swap Rate+106bps 4.56%	
	OPG Spread	1.26%	1.06%	
			1	
		5.64%	5.62%	5.63%

### Table 7 Capitalization and Cost of Capital Summary of Existing and Planned Long-Term Debt (\$M) Outstanding During Calendar Year Ending Dec. 31, 2012

Line			Weighted	Issue	Duration	Maturity	Coupon	Annual
No.	Issue	Note	Principal* (\$M)	Date	(years)	Date	Rate (%)	Cost (\$M)
			(a)	(b)	(c)	(d)	(e)	(f)
	Company-Wide	e Borrowi	ng					
	Issues 1 and 2							
	Issues 3 and 4							
	Issues 5 and 6							
			4, 15 Redeemed D	uring 2010			()	
6	Issues 9 and 1 Issue 16	1 Redeem	ed During 2011 132.6	4/29/2005		4/30/2012	(Note 9) 5.72%	7.6
	Issue 10	I	100.0	6/22/2003		6/22/2012	5.44%	5.4
	Issue 18	10	200.0	9/24/2007		9/22/2017	5.53%	11.1
	Issue 19	10	400.0	12/21/2007		9/22/2017	5.31%	21.2
-	Issue 20	10	200.0	3/22/2008		3/22/2017	5.35%	10.7
	Issue 21	10	100.0	3/22/2009		3/22/2019	5.65%	5.7
	Issue 22		530.0	3/22/2010		3/22/2020	5.06%	26.8
	Issue 23		300.0	9/22/2010		9/22/2020	5.10%	15.3
	Issue 24		150.0	3/22/2011		3/22/2021	5.20%	7.8
	Issue 25		150.0	9/22/2011		9/22/2021	5.45%	8.2
16	Issue 26	2,11	116.7	3/22/2012	10.0	3/22/2022	5.94%	6.9
17	Issue 27	3,11	41.1	9/22/2012	10.0	9/22/2022	5.94%	2.4
18	Total		2,420.4				5.34%	129.2
	Regulated Port	tion of Co	mpany-Wide Borr	owing				
19	Allocation	8	1,342.5				5.34%	71.7
	Project Financ	ing - Regι	-					
	Niagara 1		160.0	10/22/2006		10/22/2016	5.23%	8.4
	Niagara 2		50.0	1/22/2007		1/22/2017	5.10%	2.5
	Niagara 3		30.0	4/23/2007		4/22/2017	5.09%	1.5
	Niagara 4		40.0	1/22/2008		1/22/2018	5.53%	2.2
	Niagara 5		30.0	4/22/2008		4/22/2018	5.90%	1.8
	Niagara 6 Niagara 7		30.0 30.0	7/22/2008		7/22/2018 1/22/2019	5.87% 8.41%	1.8 2.5
	Niagara 8		35.0	4/22/2009		4/22/2019	7.71%	2.3
	Niagara 9		35.0	7/22/2009		7/22/2019	6.41%	2.7
	Niagara 10		50.0	10/22/2009		10/22/2019	5.63%	2.2
	Niagara 11		50.0	1/22/2010		1/22/2020	5.60%	2.8
	Niagara 12		65.0	4/22/2010		4/22/2020	6.02%	3.9
	Niagara 13		35.0	7/22/2010		7/22/2020	5.71%	2.0
	Niagara 14		50.0	10/22/2010		10/22/2020	5.07%	2.5
	Niagara 15		75.0	1/22/2011		1/22/2021	5.28%	4.0
35	Niagara 16		75.0	4/22/2011		4/22/2021	5.39%	4.0
36	Niagara 17		75.0	7/22/2011		7/22/2021	5.54%	4.2
	Niagara 18		75.0	10/22/2011		10/22/2021	5.63%	4.2
	Niagara 19	4,11	70.7	1/22/2012		1/22/2022	5.73%	4.0
	Niagara 20	5,11	52.0	4/22/2012		4/22/2022	5.80%	3.0
	Niagara 21	6,11	33.3	7/22/2012		7/22/2022	5.85%	1.9
	Niagara 22	7,11	14.4	10/22/2012		10/22/2022	5.93%	0.9
42	Total		1,160.3				5.68%	66.0
	U	d Funded	Long-Term Debt					
43	(line 19+42)		2,502.8				5.50%	137.6

See Ex. C1-T1-S2 Table 7a for notes

\* For debt issues that are issued or mature during the year the face value is reduced to reflect only that portion of the year the debt issue is financing the rate base.

# Table 7aCapitalization and Cost of CapitalSummary of Existing and Planned Long-Term Debt (\$M)Outstanding During Calendar Year Ending Dec. 31, 2012Notes to Ex. C1, Tab 1, Sch. 2, Table 7

		Issue/Redemption			Weighted			
		Date	Face Value (\$M)	Effective Days	Principal (\$M)			
Note 1	Issue 16	4/30/2012	400.0	121.0	132.6			
Note 2	Issue 26	3/22/2012	150.0	284.0	116.7			
Note 3	Issue 27	9/22/2012	150.0	100.0	41.1			
Note 4	Niagara 19	1/22/2012	75.0	344.0	70.7			
Note 5	Niagara 20	4/22/2012	75.0	253.0	52.0			
Note 6	Niagara 21	7/22/2012	75.0	162.0	33.3			
Note 7	Niagara 22	10/22/2012	75.0	70.0	14.4			
	See Ex. C1-T1-S2 Table 10	See Ex. C1-T1-S2 Table 10 for effective interest rate for Niagara issues 19-22.						

Note 8 Allocation ratio for 2009 described in Ex. C1-T1-S2 Table 1.

Note 9 Includes related costs of issuance/redemption and the amortization of debt discount or premium.

Note 10 See Ex. C1-T1-S2 Table 9 for effective interest rate.

Note 11Future issue rate reference global insight (December 2009) & Interest Rate Hedges.Issue 26GOC & OPG SpreadSwap Rate+106bpsEffect

GOC 8	OPG Spread	Swap Rate+106bps	Effective Rate
GOC 2012	4.68%	n/a	
OPG spread	1.26%	1.06%	
	5.94%	1.06%	5.94%
	150.0	0.0	

Issue 27	GOC & OPG Spread		Swap Rate+106bps	Effective Rate
	GOC 2012	4.68%	n/a	
	OPG Spread	1.26%	1.06%	
		5.94%	1.06%	5.94%
		150.0	0.0	

Niagara 19	GOC & OPG Spread		Swap Rate+106bps	Effective Rate
	GOC 2012	4.68%	4.48%	
	OPG spread	1.26%	1.06%	
		5.94%	5.54%	5.73%
		35.0	40.0	

Niagara 20	GOC & OPG Spread		Swap Rate+106bps	Effective Rate
	GOC 2012 4.68%		4.58%	
	OPG Spread	1.26%	1.06%	
		5.94%	5.64%	5.80%
		40.0	35.0	

Niagara 21	GOC 8	OPG Spread	Swap Rate+106bps	Effective Rate
	GOC 2012	4.68%	4.72%	
	OPG Spread	1.26%	1.06%	
		5.94%	5.78%	5.85%
		30.0	45.0	

Niagara 22	GOC &	OPG Spread	Swap Rate+106bps	Effective Rate
	GOC 2012	4.68%	4.86%	
	OPG Spread	1.26%	1.06%	
		5.94%	5.92%	5.93%
	45.0		30.0	

### Table 8 Capitalization and Cost of Capital Hedging Activity - Interest Rate Swap Agreements - Niagara Tunnel Project Existing Debt Issues up to December 31, 2009

Line				Fixed	Deal	Underlying	Underlying	Underlying	Underlying	Imment
Line No.	Year	Deal	Amount (\$)	Rate (%)	Deal Date	Bond FV (\$)	Bond Issue Date <sup>1</sup>	Bond Maturity	Bond Rate	Impact (\$)
NO.	rear	(a)	(b)		(d)	(e)	(f)		(h)	(\$) (i)
		(a)	(d)	(c)	(u)	(e)	(1)	(g)	(11)	(1)
1	2006	67631	25,000,000	4.986%	Jul 12, 06					(716,160)
2		67632	25,000,000	4.985%	Jul 12, 06					(704,442)
3		67633	25,000,000	4.980%	Jul 12, 06					(679,000)
4		67634	25,000,000	4.980%	Jul 12, 06					(688,000)
5		67635	25,000,000	4.980%	Jul 12, 06					(686,692)
6		67636	15,000,000	4.919%	Jul 24, 06					(349,970)
7			140,000,000	4.975%		160,000,000	10/23/2006	10/22/2016	4.99%	(3,824,264)
-		Effective	Rate <sup>2</sup>						5.23%	(
8	2007	67637	30,000,000	4.663%	Nov 08, 05					(374,920)
9		67638	15,000,000	5.035%	Jul 13, 06	50.000.000	4/00/0007	4/00/0047	4.00%	(635,193)
10 11			45,000,000	4.787%		50,000,000	1/22/2007	1/23/2017	4.89% 5.10%	(1,010,113)
12		Effective 70594	20,000,000	4.680%	Nov 08, 05				5.10%	(60,000)
12		70594	10,000,000	4.000%	Jul 21, 06					(292,700)
13		70595	30,000,000	4.790%	Jul 21, 00	30,000,000	4/23/2007	4/24/2017	4.97%	(352,700)
17		Effective		4.75070		30,000,000	4/20/2001	-1/2-1/2011	5.09%	(002,700)
		LITECTIVE	Nale						0.0070	
22	2008	50931	25,000,000	4.749%	Nov 15, 05					(688,741)
23		60496	10,000,000	5.037%	Jul 27, 06					(555,960)
24			35,000,000	4.831%	,	40,000,000	1/22/2008	1/22/2018	5.22%	(1,244,701)
25		Effective	Rate						5.53%	
26		50930	25,000,000	4.780%	Nov 15, 05					(1,083,000)
27		60284	5,000,000	5.090%	Jul 24, 06					(345,500)
28			30,000,000	4.832%		30,000,000	4/22/2008	4/22/2018	5.42%	(1,428,500)
29	-	Effective	Rate						5.90%	
00	-	54004	05 000 000	4.0000/	No. 00.05					(700.000)
30		51231	25,000,000 5,000,000	4.680%	Nov 22, 05					(780,000)
31 32		60285	30,000,000	5.120% 4.753%	Jul 24, 06	30,000,000	7/22/2008	7/22/2018	5.50%	(342,000) (1,122,000)
33		Effective		4.75576		30,000,000	1/22/2008	1/22/2018	5.87%	(1,122,000)
55		LITECTIVE	Nate						5.0776	
37	2009	51227	25,000,000	4.747%	Nov 22, 05					(5,387,000)
38		60132	5,000,000	5.240%	Jul 19, 06					(1,301,000)
39			30,000,000	4.829%		30,000,000	1/22/2009	1/22/2019	6.18%	(6,688,000)
40		Effective				, ,			8.41%	( , , , , ,
41		50574	25,000,000	4.973%	Nov 04, 05					(4,940,000)
42		59751	10,000,000	5.360%	Jul 07, 06					(2,330,000)
43			35,000,000	5.084%		35,000,000	4/22/2009	4/22/2019	5.64%	(7,270,000)
44	-	Effective	Rate						7.71%	
		- 4 6								/a
45		51233	25,000,000	4.790%	Nov 22, 05					(2,755,000)
46		60130	10,000,000	5.290%	Jul 19, 06	05 000 000	7/00/0000	7/00/00/0	5 4004	(1,536,000)
47		Efforth:	35,000,000	4.933%		35,000,000	7/22/2009	7/22/2019	5.18%	(4,291,000)
48		Effective	Rate						6.41%	
49		51230	30,000,000	4.825%	Nov 22, 05					(3,150,000)
49 50		60232	5,000,000	4.825% 5.233%	Jul 21, 06					(3,150,000) (704,000)
51		00202	35,000,000	4.883%	Jui 21, 00	50,000,000	10/22/2009	10/22/2019	4.86%	(3,854,000)
52		Effective	, ,			20,000,000	,	,	5.63%	(0,00 1,000)
53	Total		445,000,000	4.896%		490,000,000			5.17%	(31,085,278)
			++3,000,000	030 /0		+30,000,000				(31,000,270)
54	Effectiv	/e Rate							5.81%	

Notes:

1 The underlying bond issue date also corresponds to the maturity of the swap deals.

2 The Effective rate = underlying bond rate + \$impact of the hedge settlement/ 10 years/ the notional value of the bond = h+ ((i)/10/(e)).

### Table 9 Capitalization and Cost of Capital Hedging Activity - Interest Rate Swap Agreements - Non Project Related Existing Debt Issues up to December 31, 2009

				Fixed		Underlying	Underlying	Underlying	Underlying	
Line				Rate	Deal	Bond	Bond	Bond	Bond	Impact
No.	Year	Deal	Amount (\$)	(%)	Date	FV (\$)	Issue Date <sup>1</sup>	Maturity	Rate	(\$)
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	2007	70234	\$25,000,000	4.659%	Apr 23, 07					458,250
2		70597	\$25,000,000	4.650%	Apr 30, 07					475,800
3		71316	\$25,000,000	4.875%	May 24, 07					37,050
4		72051	\$25,000,000	5.265%	Jun 13, 07					(723,450)
5			100,000,000	4.862%		200,000,000	9/24/2007	9/22/2017	5.546%	247,650
6		Effective Rate <sup>2</sup>							5.534%	
		70.450	05 000 000	4.0500/	A 05 .07					(070,000)
7	2008	70458	25,000,000	4.650%	Apr 25, 07					(970,000)
8		70789	25,000,000	4.700%	May 07, 07					(1,065,000)
9		70916	25,000,000	4.690%	May 11, 07					(974,000)
10		71940	25,000,000	5.243%	Jun 08, 07					(2,165,019)
11			100,000,000	4.821%		200,000,000	3/24/2008	3/22/2018	5.090%	(5,174,019)
12		Effective	Rate						5.349%	
13	Total		200,000,000	4.842%		400,000,000			5.32%	(4,926,369)
14	Effectiv	ve Rate							5.44%	

Notes:

1 The underlying bond issue date also corresponds to the maturity of the swap deals.

2 The Effective rate = underlying bond rate +  $\$  impact of the hedge settlement/ 10 years/ the notional value of the bond = h+ ((i)/10/(e)).

### Table 10 Capitalization and Cost of Capital Hedging Activity - Interest Rate Swap Agreements - Niagara Tunnel Project Planned Debt Issues after December 31, 2009

No.         Year         Deal         Face Value         (123/109)         Fixed Rate (%)         Deal Date         Start Date         Maturity Date           1         2010         51311         \$20.000.000         (\$1.042.665)         4.790%         Nov 24.05         Jan 22.10         Jan 22.20         Jan 22.10         Jan 22.20         Jan 22.10         Apr22.20	Line				Mark-to-Market				
2010         2010         2010         2010         2011         2010         2011         2010         2011         2010         2011         2010         2012         2011         2010         2012         2013         2014         2010         2012         2014 <th< th=""><th></th><th>Year</th><th>Deal</th><th>Face Value</th><th></th><th>Fixed Rate (%)</th><th>Deal Date</th><th>Start Date</th><th>Maturity Date</th></th<>		Year	Deal	Face Value		Fixed Rate (%)	Deal Date	Start Date	Maturity Date
2         60113         \$10,000,000         (\$1,043,76)         5.339%         Jul 19, 06         Jan 22, 10         Jan 22, 20           3         106426         \$20,000,000         \$22,212         4.544%         Jan 04, 10         Jan 22, 10         Jan 22, 20           4         5         \$51490         \$25,000,000         (\$2,232,412)         4.544%         Jan 22, 20           6         \$1776         \$15,000,000         (\$914,143)         4.895%         Dec 06, 05         Apr 22, 10         Apr 22, 20           7         \$1777         \$15,000,000         (\$914,175)         4.395%         Dec 14, 05         Apr 22, 20           9         2         \$55,000,000         (\$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Apr 22, 20           11         \$25,000,000         (\$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Oct 22, 20           12         104955         \$25,000,000         \$1,037,283         3.910%         Nov 12, 09         Oct 22, 10         Oct 22, 20           13         105646         \$1,000,000         \$348,853         4.20%         Dec 15, 09         Oct 22, 10         Oct 22, 20           14         104331         \$25,000,000         \$			(a)	(b)	(c)	(d)	(e)	(f)	(g)
2         60113         \$10,000,000         (\$1,043,76)         5.339%         Jul 19, 06         Jan 22, 10         Jan 22, 20           3         106426         \$20,000,000         \$22,212         4.544%         Jan 04, 10         Jan 22, 10         Jan 22, 20           4         5         \$51490         \$25,000,000         (\$2,232,412)         4.544%         Jan 22, 20           6         \$1776         \$15,000,000         (\$914,143)         4.895%         Dec 06, 05         Apr 22, 10         Apr 22, 20           7         \$1777         \$15,000,000         (\$914,175)         4.395%         Dec 14, 05         Apr 22, 20           9         2         \$55,000,000         (\$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Apr 22, 20           11         \$25,000,000         (\$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Oct 22, 20           12         104955         \$25,000,000         \$1,037,283         3.910%         Nov 12, 09         Oct 22, 10         Oct 22, 20           13         105646         \$1,000,000         \$348,853         4.20%         Dec 15, 09         Oct 22, 10         Oct 22, 20           14         104331         \$25,000,000         \$									
3         106426         520,000,000         50         3.90%, Jan 04, 10         Jan 22, 10         Jan 22, 20           4         5         51490         \$50,000,000         (\$2,232,412)         4.544%         -           5         51490         \$25,000,000         (\$14,81,556)         4.875%         Nov 29, 05         Apr 22, 10         Apr 22, 20           7         51777         \$15,000,000         (\$914,143)         4.989%         Dec 06, 05         Apr 22, 10         Apr 22, 20           9         52078         \$25,000,000         (\$1,132,860)         4.989%         Dec 14, 05         Jul 22, 10         Jul 22, 20           10         \$2078         \$25,000,000         \$1,132,860)         4.989%         Dec 14, 05         Jul 22, 10         Oct 22, 20           11         52078         \$25,000,000         \$1,336,795         3.910%         Nov 25, 09         Oct 22, 10         Oct 22, 20           12         104985         \$25,000,000         \$1,336,795         3.90%         -         -         -           15         2011         10433         \$25,000,000         \$419,394         4.30%         Nov 12,09         Jan 24, 11         Jan 22, 21           16         104543         \$15,000,000 </td <td></td> <td>2010</td> <td></td> <td></td> <td> ,</td> <td></td> <td></td> <td></td> <td>Jan 22, 20</td>		2010			,				Jan 22, 20
4         550,000,000         (§2,232,412)         4.544%         7           5         51490         \$25,000,000         (§1,481,556)         4.875%         Nov 29, 05         Apr 22, 10         Apr 22, 20           6         51776         \$15,000,000         (§914,143)         4.895%         Dec 06, 05         Apr 22, 10         Apr 22, 20           8         60123         \$10,000,000         (§914,175)         5.300%         Jul 19, 06         Apr 22, 20           9         \$85,000,000         (§4,301,618)         4.895%         Dec 14, 05         Jul 22, 10         Apr 22, 20           10         \$2076         \$25,000,000         (§1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Ott 22, 20           11         \$25,000,000         \$1,037,283         3.910%         Nov 12, 09         Ott 22, 10         Ott 22, 20           12         104955         \$25,000,000         \$479,786         4.310%         Nov 12, 09         Jul 22, 10         Ott 22, 20           13         106464         \$10,000,000         \$348,853         4.20%         Dec 15, 09         Jul 22, 11         Jul 22, 21           14         104454         \$25,000,000         \$841,9349         4.408%         Nov 13, 09					( , , , ,		,	, .	Jan 22, 20
Image: Section of the sectio			106426				Jan 04, 10	Jan 22, 10	Jan 22, 20
6         51776         \$15,000,000         (\$914,143)         4,895%         Dec 66, 05         Apr 22, 10         Apr 22, 20           7         51777         \$15,000,000         (\$914,143)         4,895%         Dec 66, 05         Apr 22, 10         Apr 22, 20           9         60123         \$10,000,000         (\$941,175)         5,350%         Jul 19, 06         Apr 22, 10         Apr 22, 20           9         \$25,000,000         (\$1,132,860)         4,899%         Dec 14, 05         Jul 22, 10         Jul 22, 20           10         \$2078         \$25,000,000         \$1,132,860)         4,899%         Dec 14, 05         Jul 22, 10         Oct 22, 20           12         104955         \$25,000,000         \$1,32,800         Apr 23, 3190%         Nov 25, 09         Oct 22, 10         Oct 22, 20           14         \$40,000,000         \$338,853         4,200%         Dec 15, 09         Oct 22, 10         Oct 22, 20           15         2011         104331         \$25,000,000         \$419,786         4,310%         Nov 12, 09         Jan 24, 11         Jan 22, 21           105433         \$15,000,000         \$202,229         4,365%         Dec 15, 09         Jan 24, 11         Jan 22, 21           10         \$4	4			\$50,000,000	(\$2,232,412)	4.544%			
6         51776         \$15,000,000         (\$914,143)         4,895%         Dec 66, 05         Apr 22, 10         Apr 22, 20           7         51777         \$15,000,000         (\$914,143)         4,895%         Dec 66, 05         Apr 22, 10         Apr 22, 20           9         60123         \$10,000,000         (\$941,175)         5,350%         Jul 19, 06         Apr 22, 10         Apr 22, 20           9         \$25,000,000         (\$1,132,860)         4,899%         Dec 14, 05         Jul 22, 10         Jul 22, 20           10         \$2078         \$25,000,000         \$1,132,860)         4,899%         Dec 14, 05         Jul 22, 10         Oct 22, 20           12         104955         \$25,000,000         \$1,32,800         Apr 23, 3190%         Nov 25, 09         Oct 22, 10         Oct 22, 20           14         \$40,000,000         \$338,853         4,200%         Dec 15, 09         Oct 22, 10         Oct 22, 20           15         2011         104331         \$25,000,000         \$419,786         4,310%         Nov 12, 09         Jan 24, 11         Jan 22, 21           105433         \$15,000,000         \$202,229         4,365%         Dec 15, 09         Jan 24, 11         Jan 22, 21           10         \$4	5		51490	\$25,000,000	(\$1 481 556)	4 875%	Nov 29 05	Apr 22 10	Apr 22, 20
7         51777         \$15.000.000         (\$314143)         4.895%         Dec 66.05         Åpr 22.10         Åpr 22.20           8         60123         \$10,000.000         (\$4.301.618)         4.957%         Dec 14.05         Jul 19.06         Åpr 22.10         Åpr 22.20           10         5.2078         \$25.000.000         (\$1.132.860)         4.898%         Dec 14.05         Jul 22.10         Jul 22.00           11         225.000.000         \$\$1.037.283         3.910%         Nov 25.09         Oct 22.10         Oct 22.20           12         104955         \$\$25.000.000         \$\$1.037.283         3.910%         Nov 25.09         Oct 22.10         Oct 22.20           14         \$\$40,000.000         \$\$3.95,75         4.123%         Dec 15.09         Jan 24.11         Jan 22.21           106464         \$\$15.000.000         \$\$479,786         Jan 24.11         Jan 22.21         Jan 24.11         Jan 22.21           16         105433         \$\$25.000.000         \$\$419,349         4.409%         Nov 13.09         Apr 26.11         Apr 22.21           18         104393         \$\$25.000.000         \$\$621.678         4.396%         Det 15.09         Jan 24.11         Jar 22.11         Jar 22.21           20							-		-
8         60123         \$10,000,000         (\$991,775)         5.350%         Jul 19,06         Apr 22, 10         Apr 22, 20           9         4         \$65,000,000         (\$4,301,618)         4.957%         -         -           10         \$2078         \$25,000,000         (\$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Jul 22, 20           11         -         \$25,000,000         \$1,132,860)         4.898%         Dec 14, 05         Jul 22, 10         Oct 22, 20           12         104855         \$25,000,000         \$1,336,795         3.990%         -         -           14         -         \$40,000,000         \$1,396,795         3.990%         -         -           15         2011         104331         \$25,000,000         \$419,786         4.310%         Nov 12, 09         Jan 24, 11         Jan 22, 21           16         105644         \$10,000,000         \$262,329         4.365%         Dec 15, 09         Jan 24, 11         Jan 22, 21           19         105644         \$10,000,000         \$262,329         4.365%         Dec 15, 09         Apr 26, 11         Apr 22, 21           20         \$25,000,000         \$681,595         4.400%         Nov 16, 0					( , , ,			1 1	1 .
9         \$\$65,000,000         \$\$64,301,619         4.957%         1           10         52078         \$\$25,000,000         \$\$1,132,860         4.898%         Dec 14,05         Jul 22,10         Jul 22,20           11         \$\$25,000,000         \$\$1,037,283         3.910%         Nov 25,09         Oct 22,10         Oct 22,20           13         105646         \$\$15,000,000         \$\$389,612         4.123%         Dec 16,09         Oct 22,10         Oct 22,20           14         \$\$40,000,000         \$\$13,396,795         3.990%         Oct 22,10         Oct 22,20           15         2011         104533         \$\$25,000,000         \$\$479,786         4.310%         Nov 12,09         Jan 24,11         Jan 22,21           16         105643         \$\$10,000,000         \$\$202,329         4.365%         Dec 15,09         Jan 24,11         Jan 22,21           17         \$\$40,000,000         \$\$202,329         4.365%         Jan 24,11         Jan 22,21         Jan 24,21           20         \$\$35,000,000         \$\$61,959         Ha09%         Nov 13,09         Apr 26,11         Apr 22,21           21         104454         \$\$25,000,000         \$\$739,727         4.400%         Nov 16,09         Jul 22,11					,				
11         \$\$25,000,000         (\$1,132,860)         4.898%         11           12         104955         \$\$25,000,000         \$\$1,037,283         3.910%         Nov 25,09         Oct 22, 10         Oct 22, 20           13         105646         \$\$15,000,000         \$\$359,512         4.123%         Dec 15,09         Oct 22, 10         Oct 22, 20           14         \$\$40,000,000         \$\$1,36,795         3.990%         Image: 10         Oct 22, 10         Oct 22, 20           15         2011         104331         \$\$25,000,000         \$\$479,766         4.310%         Nov 12,09         Jan 24,11         Jan 22, 21           16         105643         \$\$15,000,000         \$\$28,639         4.201%         Dec 16,09         Apr 26,11         Apr 22, 21           10644         \$\$10,000,000         \$\$22,329         4.365%         Dec 16,09         Apr 26,11         Apr 22, 21           20         \$\$35,000,000         \$\$681,595         4.400%         Nov 13,09         Apr 26,11         Apr 22, 21           21         104454         \$\$25,000,000         \$\$681,595         4.400%         Nov 17,09         Oct 24, 11         Oct 22, 21           23         105696         \$\$25,000,000         \$\$739,727         4.420%								, -	, , , ,
11         \$\$25,000,000         (\$1,132,860)         4.898%         11           12         104955         \$\$25,000,000         \$\$1,037,283         3.910%         Nov 25,09         Oct 22, 10         Oct 22, 20           13         105646         \$\$15,000,000         \$\$359,512         4.123%         Dec 15,09         Oct 22, 10         Oct 22, 20           14         \$\$40,000,000         \$\$1,36,795         3.990%         Image: 10         Oct 22, 10         Oct 22, 20           15         2011         104331         \$\$25,000,000         \$\$479,766         4.310%         Nov 12,09         Jan 24,11         Jan 22, 21           16         105643         \$\$15,000,000         \$\$28,639         4.201%         Dec 16,09         Apr 26,11         Apr 22, 21           10644         \$\$10,000,000         \$\$22,329         4.365%         Dec 16,09         Apr 26,11         Apr 22, 21           20         \$\$35,000,000         \$\$681,595         4.400%         Nov 13,09         Apr 26,11         Apr 22, 21           21         104454         \$\$25,000,000         \$\$681,595         4.400%         Nov 17,09         Oct 24, 11         Oct 22, 21           23         105696         \$\$25,000,000         \$\$739,727         4.420%									
Image: Constraint of the second sec			52078				Dec 14, 05	Jul 22, 10	Jul 22, 20
13         105646         \$15,000.000         \$3399.512         4.123%         Dec 15, 09         Oct 22, 10         Oct 22, 20           14         \$40,000,000         \$1,396,795         3.990%	11			\$25,000,000	(\$1,132,860)	4.898%			
13         105646         \$15,000.000         \$3399.512         4.123%         Dec 15, 09         Oct 22, 10         Oct 22, 20           14         \$40,000,000         \$1,396,795         3.990%	12		104955	\$25.000.000	\$1.037.283	3.910%	Nov 25. 09	Oct 22, 10	Oct 22, 20
14         \$40,000,000         \$1,396,795         3,990%           15         2011         104331         \$25,000,000         \$479,786         4,310%         Nov 12, 09         Jan 24, 11         Jan 22, 21           16         105643         \$15,000,000         \$348,853         4,260%         Dec 15, 09         Jan 24, 11         Jan 22, 21           17         \$40,000,000         \$248,853         4,260%         Dec 15, 09         Jan 24, 11         Apr 22, 21           18         104333         \$25,000,000         \$419,349         4,408%         Nov 13, 09         Apr 26, 11         Apr 22, 21           20         \$35,000,000         \$621,676         4,386%									
16         105643         \$15,000,000         \$348,853         4.20%         Dec 15,09         Jan 24,11         Jan 22,21           17         \$40,000,000         \$828,639         4.291%	14			\$40,000,000		3.990%		,	
16         105643         \$15,000,000         \$348,853         4.20%         Dec 15,09         Jan 24,11         Jan 22,21           17         \$40,000,000         \$828,639         4.291%	45	0011	10.100	<b>MOT 000 000</b>	A 1		No. 40.00	1- 01 1 <sup>-</sup>	
17       \$40,000,000       \$828,633       4.291%       Accords and a constraint of the co		2011							
18         104393         \$25,000,000         \$419,349         4.40%         Nov 13,09         Apr 26,11         Apr 22,21           19         105644         \$10,000,000         \$202,329         4.365%         Dec 15,09         Apr 26,11         Apr 22,21           20         \$35,000,000         \$\$22,1678         4.39%         Dec 15,09         Apr 26,11         Apr 22,21           21         104454         \$25,000,000         \$\$681,595         4.400%         Nov 16,09         Jul 22,11         Jul 22,21           22         106427         \$\$25,000,000         \$\$681,595         4.525%         Dec 16,09         Oct 24,11         Oct 22,21           23         105696         \$15,000,000         \$\$290,548         4.550%         Dec 16,09         Oct 24,11         Oct 22,21           26         105696         \$15,000,000         \$\$1,100,089         4.563%         Dec 2,09         Oct 24,11         Oct 22,21           27         \$\$60,000,000         \$\$1,100,089         4.563%         Dec 2,09         Oct 24,11         Oct 22,21           28         104659         \$25,000,000         \$\$778,418         4.50%         Dec 08,09         Jan 23,12         Jan 24,22           29         105697         \$10,000,000<			105643				Dec 15, 09	Jan 24, 11	Jan 22, 21
19         105644         \$10,000,000         \$202,329         4.365%         Dec 15,09         Apr 26, 11         Apr 22, 21           20         \$35,000,000         \$\$621,678         4.396%              21         104454         \$25,000,000         \$\$681,595         4.400%         Nov 16,09         Jul 22, 11         Jul 22, 21           23         \$\$50,000,000         \$\$681,595         4.555%              24         104454         \$\$25,000,000         \$\$681,595         4.555%              24         104508         \$\$25,000,000         \$\$739,727         4.420%         Nov 17,09         Oct 24, 11         Oct 22, 21           25         105696         \$15,000,000         \$\$290,548         4.555%         Dec 20, 09         Oct 24, 11         Oct 22, 21           26         105876         \$\$20,000,000         \$\$1,100,089         4.563%              28         2012         105410         \$15,000,000         \$\$21,224         4.450%         Dec 20, 09         Jan 23, 12         Jan 24, 22           30         \$\$40,000,000         \$\$12,39,526         4.481% <td>17</td> <td></td> <td></td> <td>\$40,000,000</td> <td>\$828,639</td> <td>4.291%</td> <td></td> <td></td> <td></td>	17			\$40,000,000	\$828,639	4.291%			
19         105644         \$10,000,000         \$202,329         4.365%         Dec 15,09         Apr 26, 11         Apr 22, 21           20         \$35,000,000         \$\$621,678         4.396%	18		104393	\$25,000,000	\$419,349	4.408%	Nov 13, 09	Apr 26, 11	Apr 22, 21
1         104454         \$\$25,000,000         \$681,595         4.400%         Nov 16, 09         Jul 22, 11         Jul 22, 21           22         106427         \$\$25,000,000         \$\$0         4.650%         Jan 04, 10         Jul 22, 11         Jul 22, 21           23         \$\$50,000,000         \$\$0         4.650%         Jan 04, 10         Jul 22, 11         Jul 22, 21           24         104508         \$\$25,000,000         \$\$739,727         4.420%         Nov 17, 09         Oct 24, 11         Oct 22, 21           25         105686         \$\$15,000,000         \$\$290,548         4.555%         Dec 22, 09         Oct 24, 11         Oct 22, 21           26         105876         \$\$20,000,000         \$\$1,100,089         4.563%         Dec 22, 09         Oct 24, 11         Oct 22, 21           27         \$\$60,000,000         \$\$1,100,089         4.563%         Dec 22, 09         Oct 24, 11         Oct 22, 21           28         2012         104659         \$\$25,000,000         \$\$738,302         4.50%         Dec 08, 09         Jan 23, 12         Jan 24, 22           29         105410         \$\$15,000,000         \$\$180,888         4.700%         Dec 16, 09         Apr 23, 12         Apr 22, 22           31	19		105644			4.365%	Dec 15, 09	Apr 26, 11	
22         106427         \$25,000,000         \$0         4.650%         Jan 04, 10         Jul 22, 11         Jul 22, 21           23         \$50,000,000         \$681,595         4.525%              24         104508         \$25,000,000         \$739,727         4.420%         Nov 17,09         Oct 24, 11         Oct 22, 21           25         105696         \$15,000,000         \$290,548         4.550%         Dec 16,09         Oct 24, 11         Oct 22, 21           26         105876         \$20,000,000         \$69,814         4.752%         Dec 22, 09         Oct 24, 11         Oct 22, 21           27         \$60,000,000         \$11,100,089         4.563%              28         2012         104659         \$25,000,000         \$738,302         4.500%         Nov 20, 09         Jan 23, 12         Jan 24, 22           30         \$40,000,000         \$11,239,526         4.481%              31         104763         \$25,000,000         \$180,888         4.700%         Dec 16, 09         Apr 23, 12         Apr 22, 22           33         \$35,000,000         \$891,888         4.550%         Nov 24, 09         Jul 2	20			\$35,000,000	\$621,678	4.396%			
22         106427         \$25,000,000         \$0         4.650%         Jan 04, 10         Jul 22, 11         Jul 22, 21           23         \$50,000,000         \$681,595         4.525%              24         104508         \$25,000,000         \$739,727         4.420%         Nov 17,09         Oct 24, 11         Oct 22, 21           25         105696         \$15,000,000         \$290,548         4.550%         Dec 16,09         Oct 24, 11         Oct 22, 21           26         105876         \$20,000,000         \$69,814         4.752%         Dec 22, 09         Oct 24, 11         Oct 22, 21           27         \$60,000,000         \$11,100,089         4.563%              28         2012         104659         \$25,000,000         \$738,302         4.500%         Nov 20, 09         Jan 23, 12         Jan 24, 22           30         \$40,000,000         \$11,239,526         4.481%              31         104763         \$25,000,000         \$180,888         4.700%         Dec 16, 09         Apr 23, 12         Apr 22, 22           33         \$35,000,000         \$891,888         4.550%         Nov 24, 09         Jul 2									
23         x         \$\$50,000,000         \$\$681,595         4.525%         x         x           24         104508         \$\$25,000,000         \$\$739,727         4.420%         Nov 17, 09         Oct 22, 11         Oct 22, 21           25         105696         \$\$15,000,000         \$\$290,548         4.550%         Dec 16, 09         Oct 24, 11         Oct 22, 21           26         105876         \$\$20,000,000         \$\$1,100,089         4.563%         x         x           27         \$\$60,000,000         \$\$1,100,089         4.563%         x         x         x           28         2012         104659         \$\$25,000,000         \$\$738,302         4.500%         Nov 20, 09         Jan 23, 12         Jan 24, 22           29         105410         \$\$15,000,000         \$\$1,239,526         4.481%         x <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
24         104508         \$25,000,000         \$739,727         4.420%         Nov 17,09         Oct 24, 11         Oct 22, 21           25         105696         \$15,000,000         \$290,548         4.550%         Dec 16,09         Oct 24, 11         Oct 22, 21           26         105876         \$20,000,000         \$69,814         4.752%         Dec 22, 09         Oct 24, 11         Oct 22, 21           27         \$60,000,000         \$11,00,089         4.563%			106427				Jan 04, 10	Jul 22, 11	Jul 22, 21
25         105696         \$15,000,000         \$290,548         4.550%         Dec 16,09         Oct 24, 11         Oct 22, 21           26         105876         \$20,000,000         \$69,814         4.752%         Dec 22,09         Oct 24, 11         Oct 22, 21           27         \$60,000,000         \$11,100,089         4.563%         Oct 24, 11         Oct 22, 21           28         2012         104659         \$25,000,000         \$738,302         4.500%         Nov 20, 09         Jan 23, 12         Jan 24, 22           29         105410         \$15,000,000         \$501,224         4.450%         Dec 08, 09         Jan 23, 12         Jan 24, 22           30         \$40,000,000         \$178,418         4.530%         Nov 24, 09         Apr 23, 12         Apr 22, 22           31         104763         \$25,000,000         \$778,418         4.530%         Nov 24, 09         Apr 23, 12         Apr 22, 22           33         \$35,000,000         \$180,88         4.700%         Dec 16, 09         Apr 23, 12         Apr 22, 22           34         104765         \$25,000,000         \$891,888         4.550%         Nov 24, 09         Jul 23, 12         Jul 22, 22           35         106459         \$20,000,000	23			\$50,000,000	\$681,595	4.525%			
26         105876         \$20,00,000         \$69,814         4.752%         Dec 22,09         Oct 24,11         Oct 22,21           27         \$60,000,000         \$1,100,089         4.563%         \$60,000,000         \$1,100,089         4.563%         \$60,000,000         \$1,000,089         4.563%         \$60,000,000         \$1,000,089         4.563%         \$60,000,000         \$1,000,000         \$	24		104508	\$25,000,000	\$739,727	4.420%	Nov 17, 09	Oct 24, 11	Oct 22, 21
27       \$60,000,000       \$1,100,089       4.563%	25		105696	\$15,000,000	\$290,548	4.550%	Dec 16, 09	Oct 24, 11	Oct 22, 21
28         2012         104659         \$25,000,000         \$738,302         4.500%         Nov 20, 09         Jan 23, 12         Jan 24, 22           29         105410         \$15,000,000         \$501,224         4.450%         Dec 08, 09         Jan 23, 12         Jan 24, 22           30         \$40,000,000         \$1,239,526         4.481%              31         104763         \$25,000,000         \$17,239,526         4.481%             31         104763         \$25,000,000         \$17,8418         4.530%         Nov 24, 09         Apr 23, 12         Apr 22, 22           33         \$35,000,000         \$180,888         4.700%         Dec 16, 09         Apr 23, 12         Jul 22, 22           33         \$35,000,000         \$891,888         4.550%         Nov 24, 09         Jul 23, 12         Jul 22, 22           34         104765         \$25,000,000         \$891,888         4.721%             34         104765         \$25,000,000         \$891,888         4.721%             37         104458         \$15,000,000         \$528,313         4.600%         Nov 25, 09         Oct 22, 12         Oct 24, 22	26		105876	\$20,000,000	\$69,814	4.752%	Dec 22, 09	Oct 24, 11	Oct 22, 21
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35       106459       \$20,000,000       \$0       4.935%       Jan 05, 10       Jul 23, 12       Jul 22, 22         36       \$45,000,000       \$891,888       4.721%            37       104958       \$15,000,000       \$528,313       4.600%       Nov 25, 09       Oct 22, 12       Oct 24, 22         38       106277       \$15,000,000       \$528,313       4.600%       Nov 25, 09       Oct 22, 12       Oct 24, 22         39       \$30,000,000       \$\$57,971)       5.122%       Dec 29, 09       Oct 22, 12       Oct 24, 22         39       \$30,000,000       \$\$470,342       4.861%            40       2013       105043       \$10,000,000       \$\$392,453       4.600%       Nov 26, 09       Jan 22, 13       Jan 23, 23         41       105002       \$10,000,000       \$\$377,663       4.620%       Nov 26, 09       Jan 22, 13       Jan 23, 23         42       \$20,000,000       \$\$770,116       4.610%             43       105412       \$20,000,000       \$\$557,681       4.800%       Dec 08, 09       Apr 22, 13       Apr 24, 23         44       \$20,000,000       \$557,681 <td></td> <td></td> <td>10.1705</td> <td><b>*</b></td> <td><b>\$224.000</b></td> <td>4 5500/</td> <td>N 04.00</td> <td></td> <td>1 1 00 00</td>			10.1705	<b>*</b>	<b>\$224.000</b>	4 5500/	N 04.00		1 1 00 00
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38       106277       \$15,000,000       (\$57,971)       5.122%       Dec 29,09       Oct 22, 12       Oct 24, 22         39       \$30,000,000       \$470,342       4.861%            40       2013       105043       \$10,000,000       \$392,453       4.600%       Nov 26,09       Jan 22,13       Jan 23,23         41       105002       \$10,000,000       \$377,663       4.620%       Nov 26,09       Jan 22,13       Jan 23,23         42       \$20,000,000       \$770,116       4.610%            43       105412       \$20,000,000       \$557,681       4.800%       Dec 08,09       Apr 22, 13       Apr 24, 23         44       \$20,000,000       \$557,681       4.800%             44       \$20,000,000       \$557,681       4.800%	37		104958	\$15,000,000	\$528,313	4.600%	Nov 25, 09	Oct 22, 12	Oct 24, 22
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